

Corporate Profile

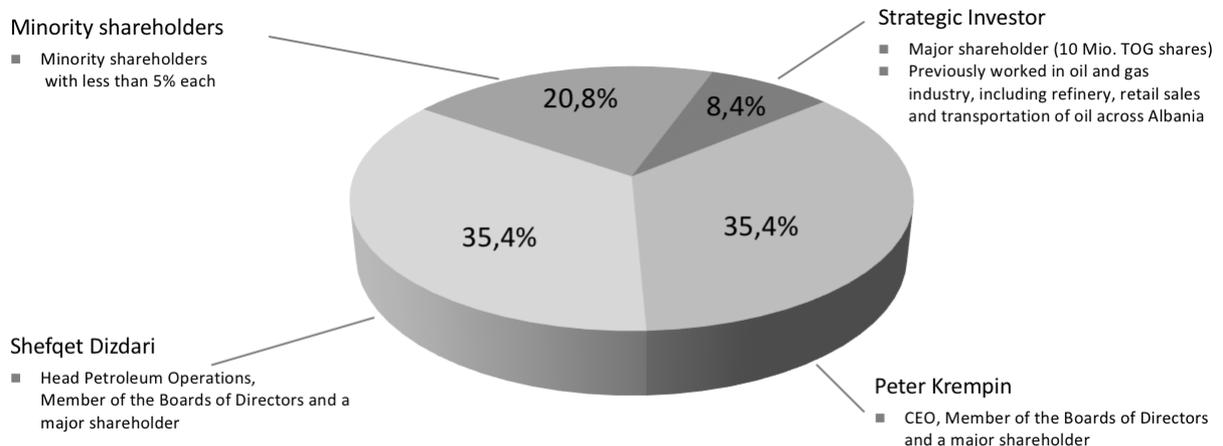
1. Key Company Information

Company	Transoilgroup AG
Activity	Albanian Oil & Gas sector
Founded	2010
Employees	150 (Jan 18)
Head office	Industriestrasse 47, 6300 Zug, Switzerland
Management	Peter Krempin - Chief Executive Officer Bill Cummins – Chief Financial Officer Peter Clutterbuck – Chief Technical Officer Shefqet Dizdari - Head Petroleum Operations
Company Register	Commercial Register Zug, Switzerland
Enterprise Identification Number (UID)	CHE-115.925.456
Legal Entity Identifier/ LEI Code	50670090R069V1B25057
Website	http://www.transoilgroup.com
Share Capital	CHF 1.190.000,00
ISIN	CH0369663445
Valor	36966344
Total Shares	119.000.000
Type	Registered shares
Nominal value per share	CHF 0,01
Trading Form	Electronically
Shares	The joint stock company under Swiss law is not obligated to sell or repurchase its own shares.

2. Summary information

Transoilgroup AG	Transoilgroup AG ("Transoilgroup", "TOG" or "Company") has its head office in Switzerland and is the licence holder under a Production Sharing Agreement for the Visoka oil field in Albania
	Transoilgroup has a 100% stake in the Visoka field; the group's Albanian subsidiary Transoilgroup SH.A. is the operator
	Licence term of 25 years from 2012 to 2037 (extendable thereafter for another 5 years)
Visoka Oil Field	Visoka has P50 remaining recoverable resource of 24 mmbbl (RPS Energy)
	Production for 2014 is 506 bpd, while mid-case management forecast scenario anticipates production of 11,100 bpd being reached by 2023
	Production from Visoka has steadily increased under TOG management; the Visoka oil field covers an area of 28.6 km ² and is located approx. 38 km from an export port which accesses refining capacity throughout the Mediterranean and beyond; the oil reserves are situated between 800 and 1,900 meters below surface
Growth Strategy	Resource estimates are based on the primary oil recovery methods. Secondary recovery methods are being tested which could improve recovery factors
	Primary recovery is planned through the anticipated development of the field via 103 horizontal wells (P50)
	Three additional oil fields and three exploration blocks are targeted to enhance the Albanian portfolio and provide additional returns to shareholders. Additional business development opportunities are under assessment.

3. Shareholding

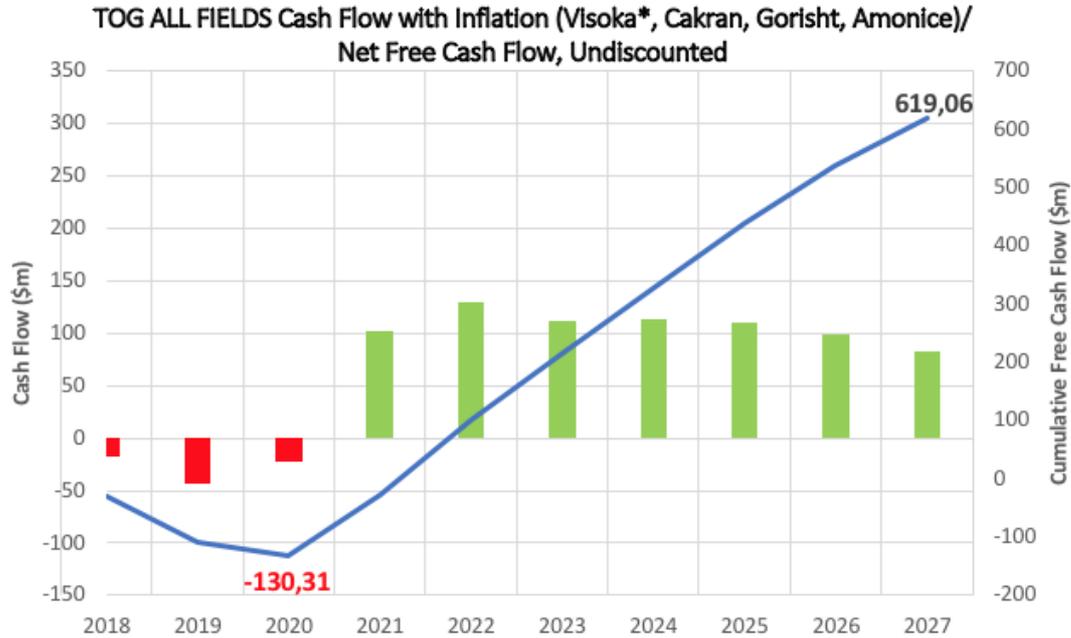


TOG has agreed to terminate the turn-key operator partnership with a company owned by a strategic investor. The terms of the proposed settlement are that TOG will pay \$12 million in exchange for the TOG shares presently held by the investor and the assignment of all outstanding subordinated receivables which are currently owed to the investor's companies by the Albanian subsidiary of Transoilgroup AG.

4. Financial Outlook

TOG plans and is in the process of acquiring and signing PSA agreements for 3 new oil fields, in addition to Visoka, and intends to spend \$5 million for the licence costs to increase the long-term Albanian relationship.

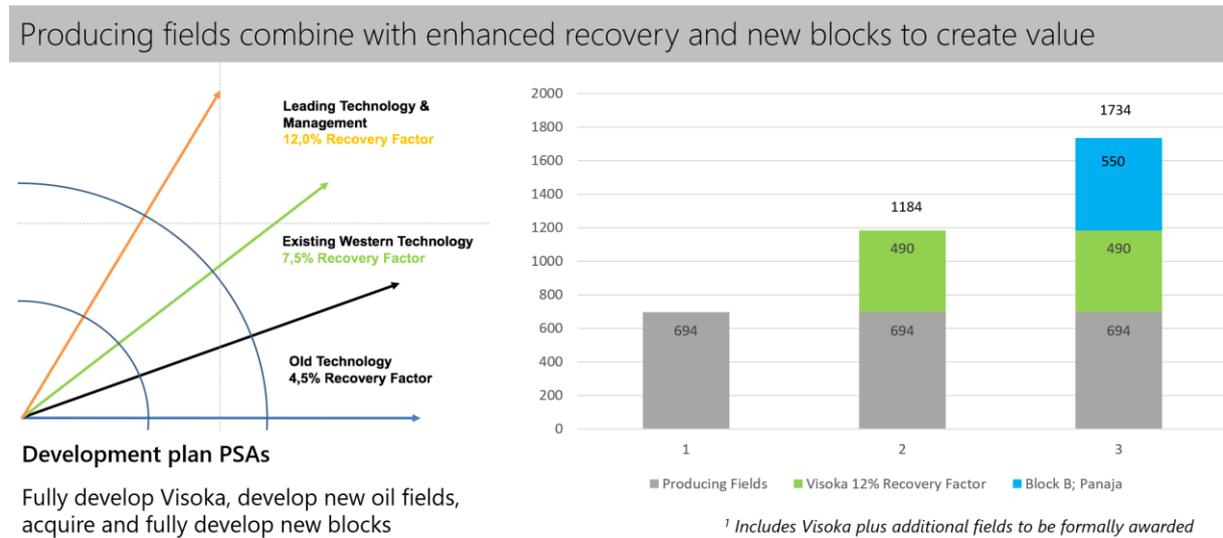
RPS Energy (a leading Canadian Oil Consulting Group) was mandated in 7/2017 to issue a reserves report, financial evaluation, and a field development plan, including a financial plan for Visoka. The following consolidated financial plan is based on the RPS Energy financial plan (12/2017), and includes additional internal TOG empirical data for the development of the new oil fields.



* Visoka based on RPS Energy Financial plan 22.12.2017, others TOG internal
*see Disclaimer

The peak financial requirement for the TOG development program and acquisition of new licenses, including the new drilling programs for all new fields (approx. \$340 million over 4 years), will be \$130 million (\$30 million for 2018, \$ 80 million - including capital reserve \$15 million - for 2019 and \$20 million in 2020).

It is assumed that each new field will require an initial investment of approx. \$5 million to conduct a detailed 3D seismic program which will be utilized to create a full field development plan, prior to the commencement of the new drilling programs. Projected NPV's are as follows (USD millions):



The Company is targeting a capital raise in the Pre-IPO phase of approx. \$30 million and on the IPO of approx. \$130 million to allow for contingencies and additional business development opportunities, including repayment of Pre-IPO commitments. Thereby TOG remains after IPO fully equity financed and without any liabilities.

5. Disclaimer

The information on this Corporate Profile contains forward-looking statements. Forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual results, financial condition, performance, or achievements of TRANSOILGROUP AG (TOG), or industry results, to differ materially from the results, financial condition, performance or achievements expressed or implied by such forward-looking statements. Given these risks, uncertainties and other factors, recipients of this Corporate Profile are cautioned not to place undue reliance on these forward-looking statements. TOG disclaims any obligation to update these forward-looking statements to reflect future events or developments.

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